



ORIENTAL HOLDINGS BERHAD

(Company No. 5286-U)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT 30 SEPTEMBER 2013

	As at End of Current Quarter 30 Sept 2013 RM'000 (Unaudited)	As at Preceding Financial Year End 31 Dec 2012 RM'000 (Audited)
Assets		
Property, plant and equipment	1,343,709	1,338,313
Prepaid land lease payments	40,501	39,983
Investment properties	531,994	492,490
Intangible assets	51,656	52,023
Investment in a non-consolidated subsidiary	(22,867)	(22,867)
Investments in associates	432,344	395,989
Other investments	289,411	274,257
Land held for property development	35,932	35,823
Biological assets	220,409	214,142
Deferred tax assets	7,514	7,994
Total non-current assets	<u>2,930,603</u>	<u>2,828,147</u>
Inventories	268,657	272,164
Property development costs	2,779	2,668
Trade and other receivables	370,722	365,338
Current tax assets	45,811	45,507
Cash and cash equivalents	2,626,316	2,624,016
Total current assets	<u>3,314,285</u>	<u>3,309,693</u>
Total assets	<u>6,244,888</u>	<u>6,137,840</u>
Equity		
Share capital	620,394	620,394
Reserves	639,589	595,885
Retained earnings	3,444,724	3,381,095
Treasury stocks	(249)	(249)
Total equity attributable to stockholders of the Company	<u>4,704,458</u>	<u>4,597,125</u>
Non-controlling interests	<u>712,563</u>	<u>728,276</u>
Total Equity	<u>5,417,021</u>	<u>5,325,401</u>
Liabilities		
Deferred tax liabilities	25,587	25,321
Loans and borrowings	3,104	26,480
Provisions	4,564	3,989
Deferred income	16,323	13,154
Total non-current liabilities	<u>49,578</u>	<u>68,944</u>
Trade and other payables	272,124	282,501
Loans and borrowings	497,502	451,787
Current tax liabilities	8,663	9,207
Total current liabilities	<u>778,289</u>	<u>743,495</u>
Total liabilities	<u>827,867</u>	<u>812,439</u>
Total equity and liabilities	<u>6,244,888</u>	<u>6,137,840</u>
	-	
Net assets per stock (sen)	758.30	741.00

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ORIENTAL HOLDINGS BERHAD

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 SEPTEMBER 2013

	Individual Quarter		Cumulative Quarters	
	Current Year Quarter 30 Sept 2013 RM'000 (Unaudited)	Preceding Year Quarter 30 Sept 2012 RM'000 (Unaudited)	Current Year To Date (Three quarter to 30 Sept 2013) RM'000 (Unaudited)	Preceding Year To Date (Three quarter to 30 Sept 2012) RM'000 (Unaudited)
Revenue	708,392	740,879	2,003,650	2,063,101
Results from operating activities	11,755	70,556	120,368	200,951
Finance costs	(1,459)	(2,425)	(4,866)	(7,199)
Share of profits after tax and minority interest of associates	21,478	17,849	52,715	66,213
Profit before taxation	31,774	85,980	168,217	259,965
Income tax expenses	(9,638)	(17,774)	(45,273)	(53,178)
Profit from continuing operations	22,136	68,206	122,944	206,787
Other comprehensive income, net of tax				
Foreign currency translation differences for foreign operations	22,591	(39,140)	2,708	(5,272)
Fair value of available-for-sale financial assets	890	2,764	3,911	2,423
Share of other comprehensive income of equity accounted associates	(2,968)	-	806	-
Other comprehensive (expense)/ income for the period, net of tax	20,513	(36,376)	7,425	(2,849)
Total comprehensive income for the period	42,649	31,830	130,369	203,938
Profit attributable to:				
Stockholders of the Company	37,887	54,745	113,257	159,896
Non-controlling interests	(15,751)	13,461	9,687	46,891
Profit for the period	22,136	68,206	122,944	206,787
Total comprehensive income attributable to:				
Stockholders of the Company	96,764	32,012	156,961	180,200
Non-controlling interests	(54,115)	(182)	(26,592)	23,738
Total comprehensive income for the period	42,649	31,830	130,369	203,938
<i>Weighted average number of stocks in issue ('000) - adjusted for the effect of bonus stocks issued on 19 July 2010</i>	620,362	620,362	620,362	620,362
Basic earnings per stock (sen) (based on the weighted average number of stocks of RM1 each)	6.11	8.82	18.26	25.77

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ORIENTAL HOLDINGS BERHAD

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CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 SEPTEMBER 2013

	Individual Quarter		Cumulative Quarters	
	Current Year Quarter 30 Sept 2013 RM'000 (Unaudited)	Preceding Year Quarter 30 Sept 2012 RM'000 (Unaudited)	Current Year To Date (Three quarter to 30 Sept 2013) RM'000 (Unaudited)	Preceding Year To Date (Three quarter to 30 Sept 2012) RM'000 (Unaudited)

Included in the Total Comprehensive Income for the period are the followings :

Interest income	(13,819)	(17,579)	(40,050)	(47,647)
Other income including investment income	(10,509)	(7,752)	(18,394)	(11,100)
Interest expense	1,459	2,425	4,866	7,199
Depreciation and amortisation	24,746	25,863	75,786	76,985
Provision for and write off of receivables	55	(10)	(22)	(108)
Provision for and write off of inventories	-	-	-	352
(Gain)/ loss on disposal of quoted/ unquoted investments	282	4	(1,096)	121
(Gain)/ loss on disposal of property, plant and equipment	(8,734)	(891)	(10,311)	(3,133)
Impairment of assets	78	(318)	74	268
Foreign exchange (gain) or loss	54,907	11,392	26,797	13,239

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ORIENTAL HOLDINGS BERHAD

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2013

	← Attributable to stockholders of the Company →											Non-controlling interests	Total equity
	← Non-distributable →						Distributable						
	Share capital	Share premium	Capital reserve	Translation reserve	Fair value reserve	Capital redemption reserve	Asset revaluation reserve	Treasury stocks	Retained earnings	Capital reserve	Total		
<i>In thousands of RM</i>													
At 1 January 2012	620,394	1,099	1,073	460,226	39,073	68	474	(249)	3,236,295	40,248	4,398,701	669,594	5,068,295
Foreign currency translation differences for foreign operations	-	-	-	19,096	-	-	-	-	-	-	19,096	(24,368)	(5,272)
Fair value of available-for-sale financial assets	-	-	-	-	1,208	-	-	-	-	-	1,208	1,215	2,423
Total other comprehensive income/ (expense) for the period	-	-	-	19,096	1,208	-	-	-	-	-	20,304	(23,153)	(2,849)
Profit for the period	-	-	-	-	-	-	-	-	159,896	-	159,896	46,891	206,787
Total comprehensive income/ (expense) for the period	-	-	-	19,096	1,208	-	-	-	159,896	-	180,200	23,738	203,938
Dividends to stockholders	-	-	-	-	-	-	-	-	(55,833)	-	(55,833)	-	(55,833)
Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(19,684)	(19,684)
Share issued to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	1,250	1,250
Total contribution from/ (distribution to) owners	-	-	-	-	-	-	-	-	(55,833)	-	(55,833)	(18,434)	(74,267)
At 30 September 2012	620,394	1,099	1,073	479,322	40,281	68	474	(249)	3,340,358	40,248	4,523,068	674,898	5,197,966
<i>In thousands of RM</i>													
At 1 January 2013	620,394	1,099	1,073	478,589	74,334	68	474	(249)	3,381,095	40,248	4,597,125	728,276	5,325,401
Foreign currency translation differences for foreign operations	-	-	-	41,460	-	-	-	-	-	-	41,460	(38,752)	2,708
Fair value of available-for-sale financial assets	-	-	-	-	1,438	-	-	-	-	-	1,438	2,473	3,911
Share of other comprehensive income of equity accounted associates	-	-	-	-	806	-	-	-	-	-	806	-	806
Total other comprehensive income/ (expense) for the period	-	-	-	41,460	2,244	-	-	-	-	-	43,704	(36,279)	7,425
Profit for the period	-	-	-	-	-	-	-	-	113,257	-	113,257	9,687	122,944
Total comprehensive income for the period	-	-	-	41,460	2,244	-	-	-	113,257	-	156,961	(26,592)	130,369
Dividends to stockholders	-	-	-	-	-	-	-	-	(49,628)	-	(49,628)	-	(49,628)
Dividends paid to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	(11,212)	(11,212)
Disposal of subsidiary	-	-	-	-	-	-	-	-	-	-	-	549	549
Share issued to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	21,542	21,542
Total contribution from/ (distribution to) owners	-	-	-	-	-	-	-	-	(49,628)	-	(49,628)	10,879	(38,749)
At 30 September 2013	620,394	1,099	1,073	520,049	76,578	68	474	(249)	3,444,724	40,248	4,704,458	712,563	5,417,021

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ORIENTAL HOLDINGS BERHAD

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT FOR THE PERIOD ENDED 30 SEPTEMBER 2013

	Current Year To Date (Three quarter to 30 Sept 2013) RM'000 (Unaudited)	Preceding Year To Date (Three quarter to 30 Sept 2012) RM'000 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before tax	168,217	259,965
Adjustments for:		
Non-cash items	98,682	92,507
Non-operating items	(117,699)	(126,076)
Operating profit before working capital changes	149,200	226,396
Changes in working capital	(13,019)	(53,486)
Cash flow from operating activities	136,181	172,910
Tax paid	(51,528)	(84,445)
Interest received	14	53
Interest paid	(5,694)	(7,205)
<i>Net cash flow from operating activities</i>	78,973	81,313
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(124,861)	(341,322)
Purchase of investments	(21,640)	(106,559)
Proceeds from disposal of investments	21,079	42,693
Interest received	44,190	48,871
Dividend received	35,781	30,853
Additions to deferred expenditure	(109)	(346)
Others	22,093	1,250
<i>Net cash flow used in investing activities</i>	(23,467)	(324,560)

CONSOLIDATED CASH FLOW STATEMENT (Cont'd)

	Current Year To Date (Three quarter to 30 Sept 2013) RM'000 (Unaudited)	Preceding Year To Date (Three quarter to 30 Sept 2012) RM'000 (Unaudited)
CASH FLOWS FROM FINANCING ACTIVITIES		
Short term bank borrowings (net)	30,360	75,966
Dividends paid to stockholders	(49,628)	(55,833)
Fixed deposits pledged for banking facilities	(130,448)	38,780
Dividends paid to minority interest	(11,212)	(19,684)
<i>Net cash flow (used in)/from financing activities</i>	(160,928)	39,229
Net decrease in cash and cash equivalents	(105,422)	(204,018)
Cash and cash equivalents at 1 January	2,618,731	2,831,678
Effects of exchange rates on cash and cash equivalents	(17,726)	(25,432)
Cash and cash equivalents at 30 September (Note 1)	<u>2,495,583</u>	<u>2,602,228</u>

NOTE

	RM'000	RM'000
1 Cash and cash equivalents consist of: -		
Cash and bank balances	690,181	484,331
Fixed deposits (excluding pledged deposits)	1,805,632	2,121,755
Bank overdrafts	(230)	(3,858)
	<u>2,495,583</u>	<u>2,602,228</u>
	-	-

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